NATIONAL HIGHWAYS AUTHORITY OF INDIA

(AN AUTONOMOUS BODY UNDER MINISTRY OF ROAD TRANSPORT & HIGHWAYS)
(GOVERNMENT OF INDIA)

G-5&6, SECTOR-10, DWARKA, NEW DELHI-110075

Tel: 011-25074100/200, WWW.NHAI.GOV.IN;

Notice regarding change in Interest Rate/Coupon Rate of NHAI 54 EC CAPITAL GAINS TAX EXEMPTION BONDS SERIES XXI:

In the Information Memorandum dated 01st APRIL 2020 and Application Form, wherever "Coupon Rate" / "Interest Rate" is mentioned, same stands replaced and read as under;

- (i) Where Application Money is credited in NHAI 54EC Bonds Collection Accounts on or before 31stJuly, 2020 5.75% PA, and ;
- (ii) Where Application Money is credited in NHAI 54EC Bonds Collection Accounts on or after 1stAugust, 2020 5.00% PA,

Accordingly, clause of interest rate mentioned in the highlights at page no. 4 of the Information Memorandum and front page of Application Form stands amended as above.

All the other terms & conditions of the Information Memorandum (IM) for the above series of bonds will remain same.

For further information, investors may refer IM and other details at NHAI website https://nhai.gov.in/bonds.htm.

Sd/-

(S Q Ahmad)

Dated: 27-07-2020 G. M. (Finance)

Note- The above notice shall not constitute an offer to public for subscription for the said bonds.