As on June 30, 2018

Invesco India R.I.S.E Portfolio

(R.I.S.E. : R - Recovery in Demand, I - Idle Capacity-potential for operating leverage, S - Superior Business Model, E - Earnings Recovery)

Investment Objective

To generate capital appreciation by investing in equity and equity related securities.

Investment Strategy

- Investments in companies which are expected to benefit from operating & financial leverage.
- Exposure to companies which benefit from revival in economic growth & rise in consumer discretionary spending.
- Participate in companies with strong business model, suppressed valuations & higher dividend yield.
- Bottom-up stock picking, High conviction portfolio

Key Facts

Portfolio Manager & Experience
Mr. Amit Nigam
Total Experience: 17 Years
Managing this portfolio since May 16, 2018

Benchmark Index
S&P BSE 500

Inception Date
April 18, 2016

Risk Ratios

Standard Deviation:	N.A.
Beta:	N.A.
Sharpe ratio:	N.A.

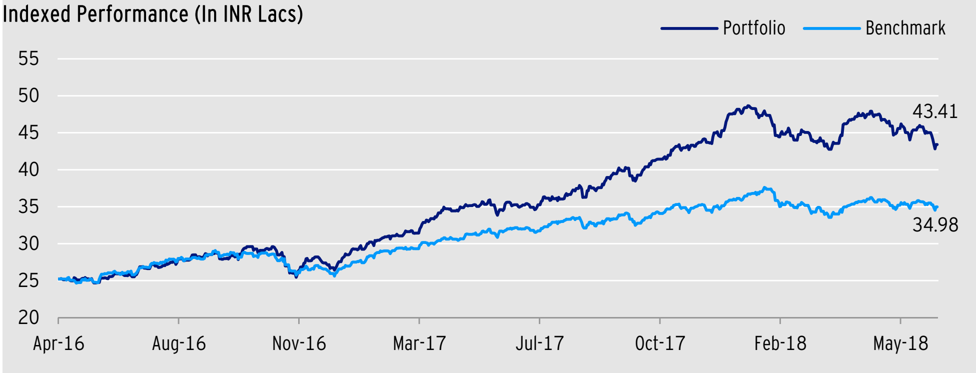
Market Capitalisation

Large Cap:	25.89%
Mid Cap:	33.62%
Small Cap:	34.74%

Weighted Average Market Capitalization:
INR 22,246 Crs.
Source: Bloomberg

Minimum Investment
INR 25 Lacs
Subscription Mode: Cheque and/or Stock Transfer

Indexed Performance (In INR Lacs)



Values rebased to INR 25 Lacs, Since April 18, 2016

Cumulative Performance

In %	1 month	3 months	6 months	1 year	2 years	3 years	5 years	7 years	10 years	Since Inception
Portfolio	-4.86	-0.36	-9.89	23.11	28.02	N.A.	N.A.	N.A.	N.A.	28.49
Benchmark	-1.61	2.85	-3.16	10.24	14.78	N.A.	N.A.	N.A.	N.A.	16.49

Calendar Year Performance

In %	YTD	2017	2016	2015	2014	2013	2012	2011	2010	2009
Portfolio	-9.89	74.80	10.29^	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Benchmark	-3.16	35.94	6.30^	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Past performance may or may not be sustained in future. The data given above is for model portfolio. Returns up to 1 year are absolute and over 1 year are Compounded Annualized. The returns are calculated on the basis of daily market value of the Portfolio.
^ From April 18, 2016.

Portfolio Holdings

Holding	% of Net Assets
Balkrishna Industries Ltd.	6.74
Mahindra & Mahindra Ltd.	6.61
Mahindra & Mahindra Fin Services Ltd.	6.32
KEC International Ltd.	5.90
Shriram Transport Finance Co. Ltd.	5.73
VIP Industries Ltd.	5.25
Aia Engineering Ltd.	5.19
Cipla Ltd.	5.12
Parag Milk Foods Ltd.	5.03
Gujarat State Petronet Ltd.	4.92
L & T Finance Holdings Ltd.	4.72
Apollo Hospitals Enterprises Ltd.	4.54
Ramkrishna Forgings Ltd.	4.29
Dixon Technologies India Ltd.	4.17
APL Apollo Tubes Ltd.	4.00
Motherson Sumi Systems Ltd.	3.70
J K Cement Ltd.	3.65
CCL Products I Ltd.	3.40
Ratnamani Metals & Tubes Ltd.	2.87
Mahindra Logistics Ltd.	2.08

Sector Allocation

Sector	% of Net Assets
Consumer Discretionary	26.48
Financials	16.78
Materials	14.81
Industrials	13.17
HealthCare	9.67
Consumer Staples	8.43
Utilities	4.92
Cash & Cash Equivalent	5.75

Portfolio Fundamentals

	FY 2018
Price to Earning	29.1
Earnings Per Share Growth	67.7%
Price to Book	4.2
Return on Equity	14.0%

All data provided above is for model portfolio. The returns of model portfolio given above are for illustration purpose only. Model portfolio returns does not take into account expenses/charges and Profit/Loss on account of derivative transactions. Returns under client wise portfolio may vary vis-à-vis returns of model portfolio due to various factors viz. timing of investment/additional investment in client's portfolio, timing of withdrawals in client's portfolio, mandates given by respective client, profit/loss on account of derivative transactions, expenses charged to respective portfolio, dividend income in the respective portfolio etc. **The Additional Portfolio Feature** (On occurrence of any one of the following events, the portfolio manager shall cease to manage this portfolio: (i) Completion of 3 years from the portfolio performance tracking date. (ii) 200% performance (absolute) of the portfolio from the portfolio performance tracking date.) **has been discontinued for prospective clients with effect from August 3, 2017. Disclaimer:** The Portfolio manager does not offer guaranteed or assured returns. **Securities investments are subject to market risks, please read the Disclosure Document carefully before investing. Invesco Asset Management (India) Private Limited - Portfolio Management Service - Registration No. PM/INP000005273**

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